

## Appendix 1

## **Key Statistics on MSMEs**

Table 1: Number of Establishments in 2021 by Sector and Size

| Sector             | Nur     | mber of MSM | E Establishm | Share          |                 | 0 "            |                           |
|--------------------|---------|-------------|--------------|----------------|-----------------|----------------|---------------------------|
|                    | Micro   | Small       | Medium       | Total<br>MSMEs | of MSMEs<br>(%) | Large<br>Firms | Overall<br>Establishments |
| Services           | 830,728 | 187,274     | 10,401       | 1,028,403      | 89.2            | 26,153         | 1,054,556                 |
| Construction       | 68,732  | 24,713      | 4,829        | 98,274         | 4.3             | 1,637          | 99,911                    |
| Manufacturing      | 44,215  | 24,473      | 2,924        | 71,612         | 5.3             | 2,778          | 74,390                    |
| Agriculture        | 17,223  | 5,337       | 1,073        | 23,633         | 1.1             | 1,501          | 25,134                    |
| Mining & Quarrying | 3,597   | 743         | 232          | 4,572          | 0.1             | 200            | 4,772                     |
| Total              | 964,495 | 242,540     | 19,459       | 1,226,494      | 100.0           | 32,269         | 1,258,763                 |

Source: Malaysia Statistical Business Register, Department of Statistics, Malaysia

Table 2: Number of MSMEs by State

| State           | Total MSMEs | %     |
|-----------------|-------------|-------|
| Selangor        | 179,271     | 19.8  |
| WP Kuala Lumpur | 133,703     | 14.7  |
| Johor           | 98,190      | 10.8  |
| Perak           | 75,140      | 8.3   |
| Pulau Pinang    | 66,921      | 7.4   |
| Sarawak         | 61,036      | 6.7   |
| Sabah           | 55,702      | 6.2   |
| Kedah           | 48,894      | 5.4   |
| Kelantan        | 46,618      | 5.1   |
| Pahang          | 37,573      | 4.1   |
| N.Sembilan      | 32,721      | 3.6   |
| Melaka          | 31,361      | 3.5   |
| Terengganu      | 29,324      | 3.2   |
| Perlis          | 6,808       | 0.8   |
| WP Labuan       | 2,567       | 0.3   |
| WP Putrajaya    | 1,236       | 0.1   |
| Total MSMEs     | 907,065     | 100.0 |

Source: Economic Census 2016: Profile of Small and Medium Enterprises (reference year 2015), Department of Statistics, Malaysia

Table 3: Number of Women-owned MSMEs by Sector

| Sector             | Total MSMEs | %     |
|--------------------|-------------|-------|
| Services           | 173,323     | 92.7  |
| Manufacturing      | 9,519       | 5.1   |
| Construction       | 2,570       | 1.4   |
| Agriculture        | 1,498       | 0.8   |
| Mining & Quarrying | 20          | 0.01  |
| Total Women MSMEs  | 186,930     | 100.0 |

Source: Economic Census 2016: Profile of Small and Medium Enterprises (reference year 2015), Department of Statistics, Malaysia

Table 4: MSME GDP by Economic Sector (RM million) (constant 2015 prices)

|                     | 2015    | 2016    | 2017    | 2018    | 2019    | 2020    | 2021 <sup>p</sup> |
|---------------------|---------|---------|---------|---------|---------|---------|-------------------|
| Services            | 263,588 | 280,683 | 301,301 | 325,746 | 350,296 | 318,646 | 314,961           |
| Manufacturing       | 88,614  | 92,991  | 99,331  | 104,763 | 109,511 | 106,292 | 115,284           |
| Agriculture         | 49,619  | 49,349  | 52,414  | 52,602  | 53,788  | 53,387  | 54,388            |
| Construction        | 26,005  | 27,735  | 29,571  | 30,746  | 30,853  | 26,104  | 24,914            |
| Mining & Quarrying  | 2,036   | 2,203   | 2,399   | 2,524   | 3,017   | 2,771   | 2,685             |
| Plus: import duties | 5,211   | 5,725   | 6,552   | 6,032   | 5,960   | 5,722   | 5,843             |
| MSME GDP            | 435,072 | 458,686 | 491,568 | 522,415 | 553,426 | 512,922 | 518,075           |

Note: Figures may not necessarily add up due to rounding

Source: Department of Statistics, Malaysia

Table 5: Annual Growth of MSME GDP by Economic Sector (%) (constant 2015 prices)

|                     | 2015 | 2016 | 2017 | 2018 | 2019 | 2020  | 2021 <sup>p</sup> |
|---------------------|------|------|------|------|------|-------|-------------------|
| Services            | 6.6  | 6.5  | 7.3  | 8.1  | 7.5  | -9.0  | -1.2              |
| Manufacturing       | 5.9  | 4.9  | 6.8  | 5.5  | 4.5  | -2.9  | 8.5               |
| Agriculture         | 2.3  | -0.5 | 6.2  | 0.4  | 2.3  | -0.7  | 1.9               |
| Construction        | 7.8  | 6.7  | 6.6  | 4.0  | 0.3  | -15.4 | -4.6              |
| Mining & Quarrying  | 8.9  | 8.2  | 8.9  | 5.2  | 19.5 | -8.1  | -3.1              |
| Plus: import duties | 20.3 | 9.9  | 14.5 | -7.9 | -1.2 | -4.0  | 2.1               |
| MSME GDP            | 6.2  | 5.4  | 7.2  | 6.3  | 5.9  | -7.3  | 1.0               |

p: preliminary Source: Department of Statistics, Malaysia

Table 6: Contribution of MSMEs to Overall GDP by Economic Sector (%)

|                                 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 <sup>p</sup> |
|---------------------------------|------|------|------|------|------|------|-------------------|
| Services                        | 22.4 | 22.8 | 23.2 | 23.9 | 24.6 | 23.7 | 22.7              |
| Manufacturing                   | 7.5  | 7.6  | 7.6  | 7.7  | 7.7  | 7.9  | 8.3               |
| Agriculture                     | 4.2  | 4.0  | 4.0  | 3.9  | 3.8  | 4.0  | 3.9               |
| Construction                    | 2.2  | 2.3  | 2.3  | 2.3  | 2.2  | 1.9  | 1.8               |
| Mining & Quarrying              | 0.2  | 0.2  | 0.2  | 0.2  | 0.2  | 0.2  | 0.2               |
| Plus: import duties             | 0.4  | 0.5  | 0.5  | 0.4  | 0.4  | 0.4  | 0.4               |
| % of MSME GDP<br>to Overall GDP | 37.0 | 37.3 | 37.8 | 38.3 | 38.9 | 38.1 | 37.4              |

Note: Figures may not necessarily add up due to rounding p: preliminary
Source: Department of Statistics, Malaysia

### Appendix 2

# **Glossary of Abbreviations**

### ORGANISATIONS / ASSOCIATIONS / INSTITUTIONS

| Name   | Acronym |
|--|---------|
| Associated Chinese Chambers of Commerce and Industry of Malaysia | ACCCIM  |
| Asian Development Bank   | ADB     |
| Association of Southeast Asian Nations                           | ASEAN   |
| Bank Negara Malaysia   | BNM     |
| Department of Statistics, Malaysia                               | DOSM    |
| European Union   | EU      |
| Federation of Malaysian Manufacturers                            | FMM     |
| International Labour Organisation                                | ILO     |
| International Monetary Fund                                      | IMF     |
| National Entrepreneur and SME Development Council                | NESDC   |
| Organisation for Economic Co-operation and Development           | OECD    |
| Retail Group Malaysia  | RGM     |
| World Bank   | WB      |

### **OTHER TERMS**

| Name                                      | Acronym |
|---|---------|
| Compounded Annual Growth Rate             | CAGR    |
| CEO Confidence Index                      | CCI     |
| Chief Executive Officer                   | CEO     |
| Development Expenditure                   | DE      |
| Electrical & Electronics                  | E&E     |
| Food & Beverages                          | F&B     |
| Gross Domestic Product                    | GDP     |
| Movement Control Order                    | MCO     |
| Micro, Small and Medium-sized Enterprises | MSMEs   |
| Non-financial Business Sector             | NFBS    |
| Rancangan Malaysia Kedua Belas            | RMKe-12 |
| Rancangan Malaysia Kesebelas              | RMKe-11 |
| Standard Operating Procedure              | SOP     |
| World Economic Outlook                    | WEO     |